

ORION MINERALS GROUP LIMITED
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The Company is pleased to release its preliminary results for the year ended 30 June 2012.

Preliminary Financial Statements for the year ended 30 June 2012

ORION MINERALS GROUP LIMITED		
Results for Release to the Market		
Reporting Period	12 Months to 30 June 2012	
Previous Reporting Period	12 Months to 30 June 2011	
	Amount US \$000's	Percentage change
Revenue from ordinary activities	\$0	0%
Profit (Loss) from ordinary activities after tax attributable to security holder	\$558	9400%
Net Profit (Loss) attributable to security holders	\$558	9400%
Interim Dividend	It is not proposed to pay a dividend	
Record date	N/a	
Dividend date	N/a	

The Company's Functional Currency is US Dollars

Results

The Group's preliminary financial results for 2012 are attached.

These attached results include:

- Statement of comprehensive income
- Statement of movements in equity
- Statement of financial position
- Statement of cashflows
- Segmental information

The Group's result shows a net profit of US\$558,000 for the year ended 30 June 2012.

This result is comprised of foreign exchange gains of US\$869,000 offsetting operating expenses, through management of the Company's cash assets.

The Company had 414,550,000 ordinary shares on issue during the reporting period. No shares were issued during the reporting period.

The net tangible assets per share as at 30 June 2012 is USD 1.98 cents (2011: USD 1.84 cents). The basic earnings per share for the period was USD 0.135 cents. (2011: USD (0.001) cents).

Directors' Report

The company has unwound completely all previous interests in operations in Chile, South America.

The strategy adopted by the Board, at a time of continuing uncertainty in financial markets, has been to carefully consider new areas for investment, as well as to preserve the Company's capital resources while investigating suitable opportunities for investment.

The review of potential investments has included possible investments with a China market focus that could be based in New Zealand, Australia or China. As at the time of this report nothing meeting the company's requirement has been identified.