

## **ORION MINERALS GROUP LIMITED**

Level 3, VTR Buildings  
24 Manukau Road  
Epsom  
Auckland 1023

26 November 2012

### **BY EMAIL**

Market Information  
NZX Limited

### **Period for Nomination of Directors – Receipt of Requisition Notice**

#### **Director Nominations**

Orion Minerals Group Limited (OMG) confirms that the period during which shareholders may nominate persons to be considered to be directors of OMG at the next Annual Meeting opens today and closes at 5pm on 7 December 2012.

All nominations should be sent to the Company in writing to the following address:

The Directors  
Orion Minerals Group Limited  
P O Box 105 745  
Auckland 1143

#### **Receipt of Requisition**

The Board of OMG has received a notice from Teagardens Limited (“Teagardens”), the holder of approximately 7.89% of the shares of OMG, that, in accordance with section 121 of the Companies Act, Teagardens required the Directors of OMG to convene a meeting of shareholders. The business required by Teagardens to be considered is the proposed liquidation of the Company and the distribution of the net proceeds of liquidation to the OMG shareholders.

The resolution which is the subject of the requisition from Teagardens will be tabled for consideration at the Annual Meeting of Shareholders of OMG to be held before the end of the calendar year.

OMG will confirm the details of the proposed Annual Meeting of OMG shareholders in due course.

END