

Orion Minerals Group Limited
C/- Roger Gower & Associates
Level 3, VTR Buildings,
24 Manukau Road, Epsom
Auckland
New Zealand

12 December 2012

BY EMAIL

Market Information
NZX Limited

OMG Notice of Meeting mailed to shareholders

OMG advises that the Notice of Meeting for its Annual Meeting on Monday 24 December 2012 has been mailed to shareholders.

The 2012 Annual Meeting of the shareholders of Orion Minerals Group Limited will be held at the Sutherland Room, Quay West, 8 Albert Street, Auckland on 24 December 2012, commencing at 10 am.

END