

Orion Minerals Group Limited  
C/- Roger Gower & Associates  
Level 3, VTR Buildings,  
24 Manukau Road, Epsom  
Auckland  
New Zealand

24 December 2012

**BY EMAIL**

Market Information  
NZX Limited

**OMG Annual Meeting 2012 Results of Meeting**

OMG advises that its Annual Meeting was held on Monday 24 December 2012.

Resolution 1 the re-election of Mr Jianfeng Shen as a Director was passed,  
Resolution 2 the re-election of Ms Ping Li as a Director was passed  
Resolution 3 that PricewaterhouseCoopers be re-appointed as auditors of the company and the board be authorised to fix their remuneration for the forthcoming year was passed.  
Resolution 4 that the company be placed into liquidation and the net proceeds of liquidation be distributed to shareholders was defeated.

END