

ORION MINERALS GROUP LIMITED
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The Company is pleased to release its unaudited preliminary interim results for the six month period ended 31 December 2012.

Unaudited Preliminary Financial Statements for the six months ended 31 December 2012

ORION MINERALS GROUP LIMITED		
Unaudited Results for Release to the Market		
Reporting Period	6 Months to 31 Dec 2012	
Previous Reporting Period	6 Months to 31 Dec 2011	
	Amount US \$000's	Percentage change
Revenue from ordinary activities	\$0	0%
Profit (Loss) from ordinary activities after tax attributable to security holder	\$218	-55.14%
Net Profit (Loss) attributable to security holders	\$218	-55.14%
Interim Dividend	It is not proposed to pay a dividend	
Record date	N/a	
Dividend date	N/a	

The Company's Functional Currency is US Dollars

Results

The Group's unaudited preliminary interim financial results for the six month period to 31 December 2012 are attached.

These attached results include:

- Statement of comprehensive income
- Statement of movements in equity
- Statement of financial position
- Statement of cashflows
- Segmental information

The Group's unaudited result shows a net profit of US\$218,000 for the interim six month period ended 31 December 2012.

This result is comprised of foreign exchange gains of US\$305,000 offsetting operating expenses, through management of the Company's cash assets.

The Company had 414,550,000 ordinary shares on issue during the reporting period. No shares were issued during the reporting period.

The net tangible assets per share as at 31 December 2012 is USD 2.03 cents (31 December 2011: USD 1.96 cents; 30 June 2012: USD 1.98 cents).

The basic earnings per share for the six month period to 31 December 2012 was USD 0.053 cents (six months to 31 December 2011: USD 0.117 cents; year ended 30 June 2012: USD 0.135 cents).

Directors' Report

The Directors are pleased to advise the Company had made a net profit of US\$218,000 for the first half of the financial year.

The Directors continue to consider prospective investments that could meet the Company's long term objectives. The strategy, at a time of continuing uncertainty in financial markets continues to be cautious evaluation of new areas for investment while preserving the Company's capital resources. At the time of completing this report no investments meeting the Company's requirements has been identified.

Mr Jianfeng Shen has resigned as a Director and Ms Yanyi Shi has been appointed as a Director. The Company notes its thanks to Mr Shen for his service and welcomes Ms Shi to the Board. Ms Shi is a graduate of the Nanjing University Institute of Technology and is currently employed by Marvel Fantasy Limited and is a specialist in international transport.