

ORION MINERALS GROUP LIMITED

By NZX MAP Announcement
Market Information
NZX Limited

9th February 2015

Revision to Annual Report 2014

Orion Minerals Group Limited (OMG) advises it has discovered an error in the table of shareholders and SSH declarations in its 2014 Annual Report, where the shareholding of APZ Limited was incorrectly stated. A revised page 27 is attached for the reference of shareholders. The error was inadvertent and is regretted.

END

Roger Gower
Chairman

Contact:
Roger Gower roger@gower.ac
Mobile 0275914112

Shareholder Information

For the year ended 30 June 2014

Stock Exchange Listing

The Company's shares are listed on the New Zealand Alternative Market ("NZAX").

Distributions of Ordinary Shares

as at 28 August 2014

Size of holding	Number of security holders		Number of securities	
	No of holders	%	Shares held	%
1 – 1,000	1,466	93.14%	134,580	0.03%
1,001 – 5,000	39	2.48%	83,409	0.02%
5,001 – 10,000	12	0.76%	90,836	0.02%
10,001 – 100,000	35	2.22%	1,343,724	0.32%
100,001 and over	22	1.40%	412,897,501	99.60%
Total	1,581	100.00%	414,550,000	100.00%

Principal Shareholders**20 Largest Registered Holders of Quoted Equity Securities**

as at 28 August 2014

Shareholder	Shares held	%
Fengli Group (Hong Kong) Co Limited	125,000,000	30.153%
Marvel Fantasy Limited	100,000,000	24.123%
APZ Limited	66,524,790	16.05%
Wallflower Limited	44,667,000	10.775%
Minera Varry Minerals Limited	32,810,000	7.915%
Custodial Services Limited	17,000,100	4.101%
Laddara Pty Limited	10,000,000	2.412%
Tuberose Limited	7,190,000	1.734%
Dunkeld Pastoral Co Pty Limited	4,179,204	1.008%
Michael Lenihan	2,300,000	0.555%
Ross Dix Harvey	796,603	0.192%
John Sorensen	400,000	0.096%
John Edward Connell	300,000	0.072%
Aleksander Borowik	250,000	0.060%
William Carson	250,000	0.060%
Joan Audrey Lowe & Stephen Bruce Lowe	202,000	0.049%
Boldero Equities Limited	201,102	0.049%
Rex Lissington	200,050	0.048%
Roderique John Arthur Mackenzie	186,050	0.040%
Roy Richard Jackson	176,602	0.040%
Kane Stevenson	159,900	0.040%
	412,787,501	99.550%

Substantial Security Holders

As at 28 August 2014 there were a total of 414,550,000 ordinary fully paid shares on issue.

According to notices given to the Company under the New Zealand Securities Market Act 1988, as at 28 August 2014, the substantial security holders in the Company are:

	Number of shares held	Relevant Interest	% of Shares
Fengli Group (Hong Kong) Co. Limited	125,000,000	Beneficial	30.15%
Marvel Fantasy Limited	100,000,000	Beneficial	24.12%
APZ Limited	66,524,790	Beneficial	16.05%