

SSH Notice (Wilkinson + White Limited)

Disclosure of ceasing to have substantial holding
Section 25, Securities Markets Act 1988

To NZX

And Orion Minerals Group Limited (OMG)

Date this disclosure made: 22 October 2009

Date last disclosure made: 31 October 2007

Substantial security holder(s) giving disclosure

Name(s): Wilkinson + White Limited

Contact details: Brett Wilkinson +64 (27) 559 9996 brett@wilkinsonwhite.co.nz

Date on which substantial security holder(s) ceased to have substantial holding:
11 December 2008

Summary of previous substantial holding to which disclosure relates

Class of listed voting securities: ordinary shares

Summary for Wilkinson + White Limited

For last disclosure,—

(a) total number held in class: 9,990,573

(b) total in class: 30,981,851

(c) total percentage held in class: 32.25%

For current holding after ceasing to have substantial holding:

(a) total number held in class: 990,058

(b) total in class: 899,550,000

(c) total percentage held in class: 0.11%

Details of transactions and events giving rise to person ceasing to have substantial holding

Details of the transactions or other events requiring disclosure under the instructions to this form:

Change in number of voting securities held arising from consolidation of shares on a 10 into 1 ratio at 5pm on 8 August 2008, with no change in relative percentage, previously advised to the market by OMG.

Dilution in percentage of voting securities held arising from settlement of allotments made by OMG on 15 December 2008, details of which were previously advised to the market by OMG.

Additional information

Nature of connection between substantial security holders: N/A

Address(es) of substantial security holder(s): 15 North Avenue, Devonport, Auckland

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Act in relation to the securities to which this disclosure relates: N/A

Declaration

I, Brett Wilkinson, declare that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.