

ORION MINERALS GROUP LIMITED

P O Box 189
Shortland Street, Auckland
NEW ZEALAND

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BY EMAIL: announce@nzx.com

Market Information
NZX Limited
WELLINGTON

Arrangements with Fengli Group (Hong Kong) Co. Limited (“Fengli”)

As previously advised to the market, Fengli was due to make payment of the sum of USD8 million to OMG by close of business yesterday 15 April on account of the payment of the balance of the first tranche subscription for ordinary shares.

To date OMG has not received those funds and is seeking to clarify the status of that payment with Fengli.

OMG will provide an update to the market once it has been able to clarify the status of that payment with Fengli.

About Orion Minerals Group Limited

Orion Minerals Group Limited owns Minera Varry S.A, a Chilean company which owns a mining concession in Chile in respect of the excavation, processing and export of iron ore.

Further Information

For further information please contact Roger Gower on 0275 914 112.