

24 March 2020

CORPORATE ACTION NOTICE

Section 1: issuer information (mandatory)				
Name of issuer	CSM Group Limited			
Class of Financial Product	Ordinary fully paid shares			
NZX ticker code	CSM			
ISIN (If unknown, check on NZX website)	NZRLVE0001S2			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue	
	Capital reconstruction	X	Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	2 April 2020			
Ex-Date (one business day before the Record Date)	1 April 2020			
Currency	Not applicable			
Allotment Date	3 April 2020			
Section 2: Capital reconstruction				
Nature of capital reconstruction (Please mark with an X in applicable box)	Financial Product Split		Financial Product Consolidation	X
	Other		Amalgamation	
Ratio (for example 1 for 2)	New	1	Existing	5
Treatment of fractions	Fractional entitlements rounded to the nearest whole number, with fractional entitlements to half a share rounded up.			
Number of Financial Products to be issued/ redeemed	Not applicable			
Per Financial Product amount (if cash reconstruction)	Not applicable			
Payment date (if cash reconstruction)	Not applicable			
Allotment date	3 April 2020			
Section 3: Authority for this announcement (mandatory)				
Name of person authorised to make this announcement	Roger Gower			

Contact person for this announcement	Roger Gower
Contact phone number	0275 914 112
Contact email address	roger@gower.ac
Date of release through MAP	24 March 2020

